

Curriculum Vitae *

Name (Dr/Mr/Ms/Mrs)	WU WING MAN			
Present Position	FINANCIAL PLANNING MANAGER			
Occupation	CERTIFIED FINANCIAL PLANNER PRACTITIONER			
Language Ability (including dialects) (Please state your level)	Written Level (superior, advanced, intermediate, or novice)			
	English <i>Intermediate</i>	Chinese <i>Advanced</i>	Others (Please specify) -	
	Spoken Level (native, fluent, proficient, or fair)			
	English <i>fluent</i>	Cantonese <i>native</i>	Mandarin <i>fluent</i>	Others (Please specify) -
Accreditation Body and Year of Accreditation	HKMAAL 2018			
Mediation and Arbitration Training	1. COACH(HKMCL Training workshop for mediation coaches) 2. MCSC(JMHO & ASIA CONFLICT RESOLUTION INSTITUTE mediator-assisted case settlement conference) 3. GBA MEDIATOR TRAINING COURSE (DEPT of JUSTICE) 4. INTERNATIONAL ACCREDITED PROFESSIONAL MEDIATOR (HKMC) 5. CERTIFIED WORKPLACE MEDIATOR			
Mediation / Arbitration Experience (including the number of cases conducted)	18 CASES FROM IMOWK, JMHO, BMMCO, HKMC -BUILDING MGT 9 CASES -COMM CONTRACTS 4 CASES -PERSONAL INJURY 2 CASES -DEBTS WITH RELATIONSHIP 2CASES -RENTAL 1 CASE			
Other Relevant Working Experience (Dispute Resolution or otherwise) and the time period during which such experience is acquired	Appeal for clients with the medical claims reimbursements regarding new treatments, mediation, technology and under different insurers, or treated in Govt hospitals			

Please ✓ the box if
you have the expertise/
knowledge

☐ Banking Operation ☐ Securities ☒ Insurance ☐ Legal/ Compliance ☐ HR
☐ Finance / Accounts ☐ Social Service ☒ Other: medical service

個人簡歷*

姓名 (博士/先生/女士)	胡詠雯			
現任職位	理財策劃經理			
職業	認可財務策劃師			
語言能力 (包括方言)	書寫程度(極佳、流暢、中間或一般)			
	英文 中間	中文 流暢	其他(請註明) -	
	口語程度(母語、流利、精通或一般)			
(請註明程度)	英語 流利	廣東話 母語	普通話 流利	其他(請註明) -
調解/仲裁資格認可機構 及認可年份	2018 香港調解資歷評審協會有限公司			
曾參與之調解/仲裁課程	調解員輔助案件和解會議、調解教練、國際專業認可調解員、職場調解、大灣區調解員培訓			
調解/仲裁經驗 (請註明個案數字及性質)	18隻(由1HOWK, TMH, BYMCO, AKMC) 大戶管理 9隻、商務合約 4隻、人身意外 2隻 債務及關係 2隻、租賃 1隻			
其他相關工作經驗 (處理糾紛或其他性質)及 獲得相關工作經驗的日期 /時間	工作中在處理醫療賠償問題時, 因著 醫療科技變化、提升、藥物運用、政府 醫院行政、及牽涉不同保險公司, 需上訴處理			

請以✓顯示您擁有的專業
或相關經驗/知識
☐ 銀行業務
 ☐ 證券
 ☒ 保險
 ☐ 法律/合規
 ☐ 人力資源
☐ 財務/會計
 ☐ 社會服務
 ☒ 其他: 醫療服務